Q4 2022 Retail Monitor





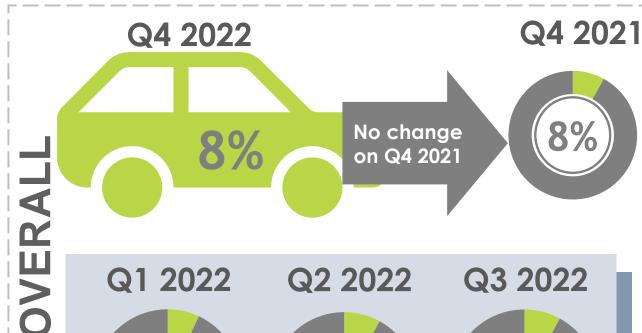
Border regions in Ireland had counts of between 7% and 10% for North to South cross-border shopping

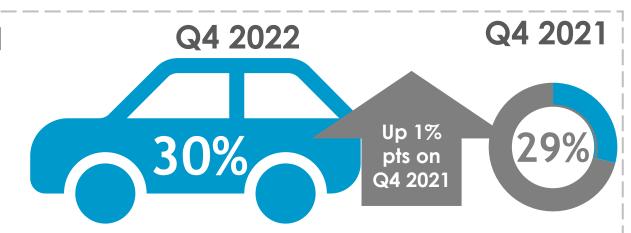
Northern registered cars in Irish car parks



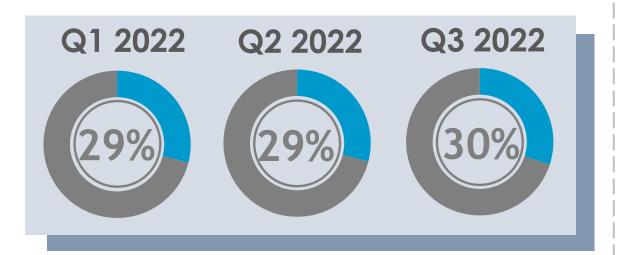
Enniskillen had the highest incidence of South to North crossborder shopping in Q4 2022 at 57%

Southern registered cars in NI car parks









NORTH WEST (comparison with previous quarter)





SOUTH WEST (comparison with previous quarter)

% of northern registered cars in Monaghan car parks

Q3 2022

Down
1% pts
on Q2
2022



SOUTH EAST (comparison with previous quarter)

