

Q3 2021 Retail Monitor

Non-essential retail has remained open in Northern Ireland since 30th April 2021 and in Ireland from 17th May 2021. Hospitality venues have also remained open, with outdoor and indoor dining permitted since 24th May 2021 in Northern Ireland and 7th June in Ireland. However, indoor dining in Ireland is dependent on having a vaccine passport.



Border regions in Ireland had counts of between 7% and 11% for North to South cross-border shopping



Enniskillen had the highest incidence of South to North cross-border shopping in Q3 2021 at 37%

Northern registered cars in Irish car parks

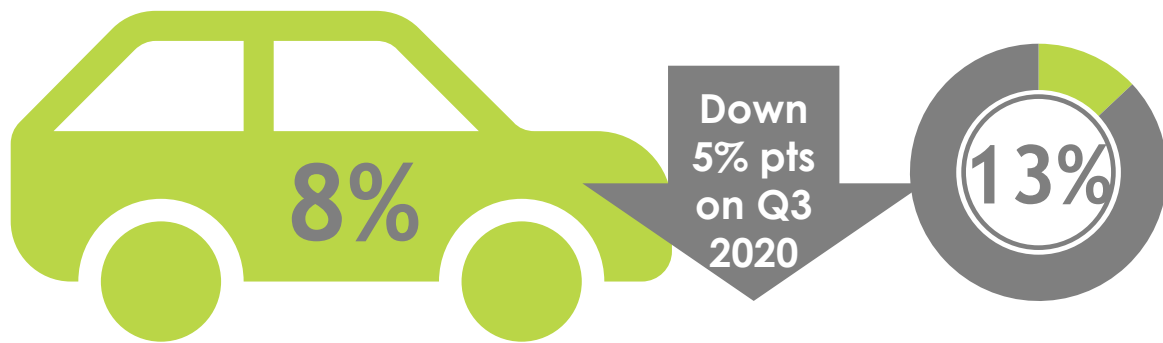


Southern registered cars in NI car parks



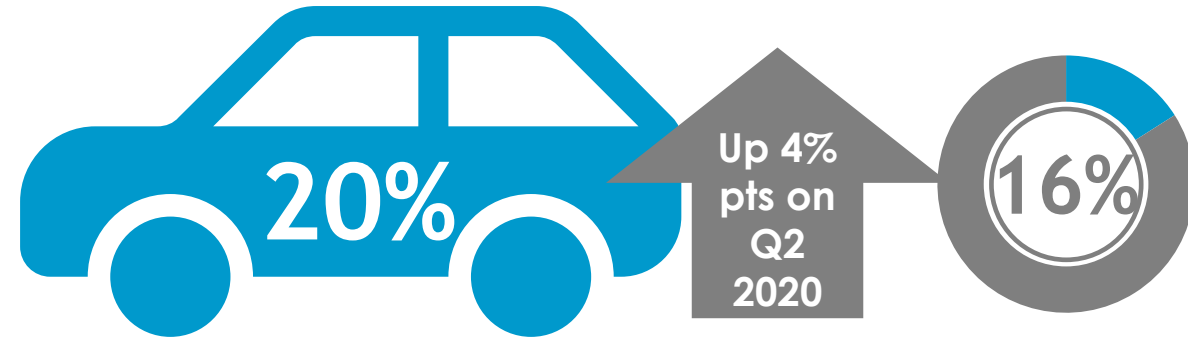
Q3 2021

Q3 2020



Q3 2021

Q3 2020

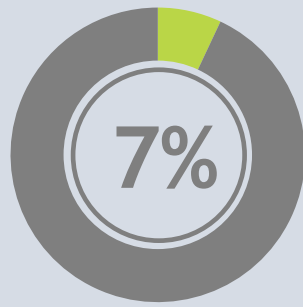
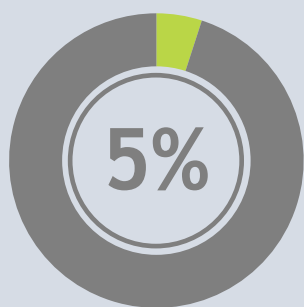
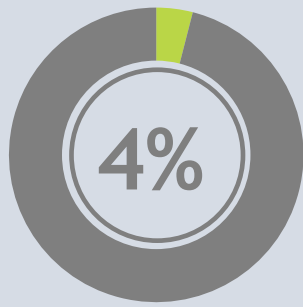


OVERALL

Q4 2020

Q1 2021

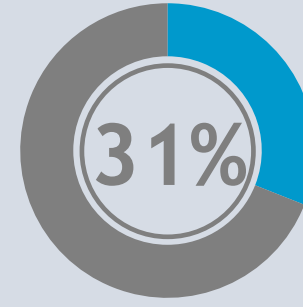
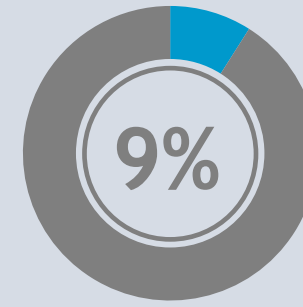
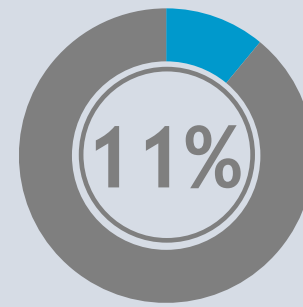
Q2 2021



Q4 2020

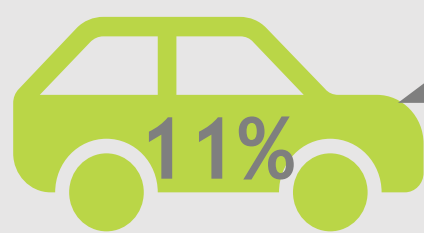
Q1 2021

Q2 2021



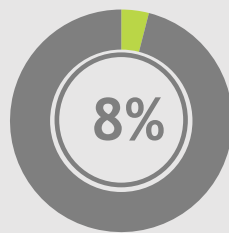
NORTH WEST (comparison with previous quarter)

% of northern registered cars in **Letterkenny** car parks

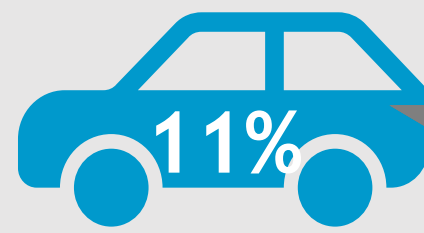


Up 3% pts on Q2 2021

Q2 2021

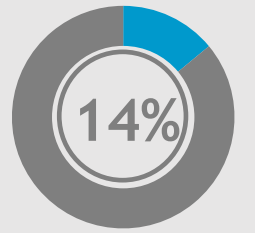


% of southern registered cars in **Derry~Londonderry** car parks



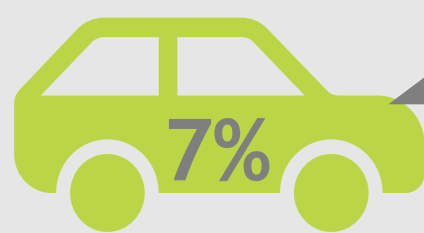
Down 3% pts on Q2 2021

Q2 2021



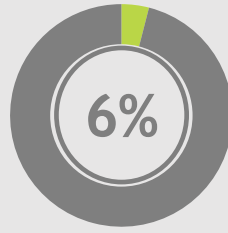
SOUTH WEST (comparison with previous quarter)

% of northern registered cars in **Monaghan** car parks

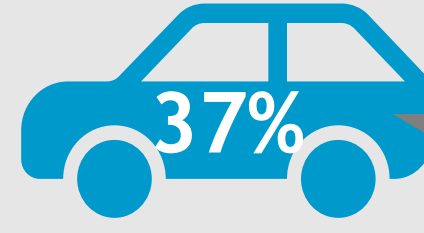


Up 1% pts on Q2 2021

Q2 2021

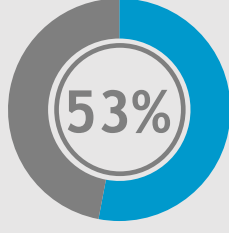


% of southern registered cars in **Enniskillen** car parks



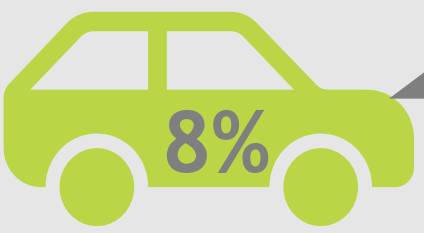
Down 16% pts on Q2 2021

Q2 2021



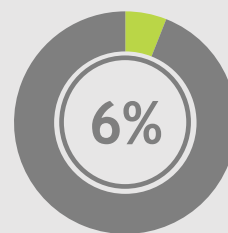
SOUTH EAST (comparison with previous quarter)

% of northern registered cars in **Dundalk** car parks

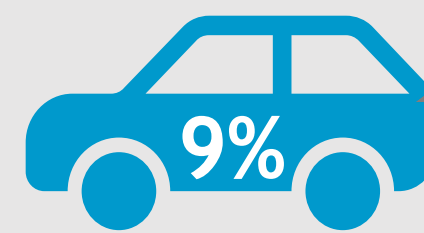


Up 2% pts on Q2 2021

Q2 2021



% of southern registered cars in **Newry** car parks



Up 2% pts on Q2 2021

Q2 2021

